

# take care

of the people who matter most. Go on line to designate, update, and review your beneficiaries



## How long has it been since you've thought about the beneficiaries named for your retirement plans?

We are pleased to introduce the new “Online Beneficiaries Service,” available through Fidelity NetBenefits.® It's a straightforward, convenient process that takes just minutes. Perhaps you haven't designated beneficiaries or you have had a life-changing event—marriage, divorce, birth of a child, or a death in the family. It's time to consider your beneficiary designations. Keep them up to date with the Online Beneficiaries Service. Even though you may have designated your beneficiaries in the past, we urge you to redesignate them online.

**You can access the Online Beneficiaries Service for your Ventura County Deferred Compensation Plans**

Log on directly to Fidelity's online system at [www.fidelity.com/atwork](http://www.fidelity.com/atwork) and select “Beneficiaries” in the “My Profile” section. Designate or update your beneficiary(ies) for your 401(k) and/or 457 accounts at Fidelity and receive instant online confirmation. Please make sure you have the Social Security Number(s) for your beneficiary(ies) on hand.

### Online PIN setup

You will need a personal identification number (PIN) in order to designate your beneficiaries online.

- If you already have a PIN for other Fidelity accounts, including any personal (non-Ventura County) accounts you may have, you will not need to set up a new one. You will automatically have access to your County of Ventura Deferred Compensation account using your existing PIN.
- If you are new to Fidelity, you will need to set up a PIN using the instructions below to designate your beneficiaries online.

Your PIN must be six to 12 characters in length. Your PIN cannot be your Social Security number, Customer ID number, or date of birth, and it cannot be a sequential or repeating number or letter (e.g., 123456 or AAAAAA), or contain symbols (e.g., # or \*). You will need your date of birth and ZIP code in order to establish your PIN. You will also be asked to choose a security question. If you forget your PIN, this question will help confirm your identity for PIN reset.

1. Go to [www.fidelity.com/atwork](http://www.fidelity.com/atwork)
  - Select “Access Your Account” to go to the logon page
2. Select “New User Registration”
3. Enter your Social Security number and select “Next”
4. Enter your date of birth or ZIP code to complete User Identification
5. Choose to change your User ID or to continue to use your Social Security number, then select “Next”
6. Enter your six- to 12-character PIN
7. Confirm your entry as instructed

**Do it for the people you care about most. Log on to NetBenefits at [www.fidelity.com/atwork](http://www.fidelity.com/atwork) and click on the Beneficiaries link in the My Profile section.**



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